

Turks and Caicos Islands Hospitals Project

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2.8	Construction Sub-Contractor Guarantee (from Oxford Ventures Limited) dated 11 January 2008 (entitled "Performance Security for Construction Works")	(1) Oxford Ventures Limited (2) Interhealth Canada Construction & Services (TCI) Limited	PDF
2.9	Construction Performance Guarantee Bond dated 18 December 2007	(1) HSBC Bank Canada (2) Interhealth Canada Limited (3) Interhealth Canada Construction & Services (TCI) Limited (4) Interhealth Canada Infrastructure (TCI) Limited	PDF
2.10	Construction Sub-Contract Performance Bond dated 11 January 2008	(1) Interhealth Canada Construction & Services (TCI) Limited (2) United Insurance Company Limited (3) Johnston International Limited	PDF
2.11	Construction Sub-Contract Advance	(1) The Belize Bank (Turks and Caicos)	PDF

No	Document	Parties	Type
	Payment Bond dated 11 January 2008	Limited (2) Johnston International Limited (3) Interhealth Canada & Construction Services (TCI) Limited	
2.12	Co-operation Agreement dated 11 January 2008	(1) Interhealth Canada Clinical Services (TCI) Limited (2) Interhealth Canada Infrastructure (TCI) Limited	PDF
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2.18.1	Lease of the Providenciales Site (with treasury receipt vouchers attached and copies of the registers)	(1) Interhealth Canada Infrastructure (TCI) Limited (2) The Crown	PDF
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No	Document	Parties	Type
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2.23	Collateral Warranty (CSE) dated 11 January 2008 (in favour of InfraCo)	(1) Civil & Structural Engineering Limited (2) Interhealth Canada Infrastructure (TCI) Limited (3) Interhealth Canada Construction & Services (TCI) Limited	PDF
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2.25	Advance Payment Bond Insurance Contract dated 11 January 2008	(1) Interhealth Canada Construction & Services (TCI) Limited (2) Interhealth Canada Infrastructure (TCI) Limited (3) Lloyd's of London syndicates	PDF
2.26	Arbitration Agreement dated 11 January 2008	(1) The Crown (in right of its Government in the Turks and Caicos Islands) (2) Interhealth Canada Construction & Services (TCI) Limited (3) Johnston International Limited	PDF

No	Document	Parties	Type
		(4) Rotary (International) Limited (5) Civil & Structural Engineering Limited (6) Interhealth Canada Limited (7) Interhealth Canada Infrastructure (TCI) Limited (8) Interhealth Canada Clinical Services (TCI) Limited (9) Devereux Architects Limited (10) Oxford Ventures Limited (11) Interhealth Canada (TCI) Limited	
2.27	Bond Value Reduction Memorandum dated 11 January 2008	(1) Johnston International Limited (2) Rotary (International) Limited (3) Interhealth Canada Infrastructure (TCI) Limited (4) FirstCaribbean International Bank (Bahamas) Limited (5) Interhealth Canada Construction & Services (TCI) Limited	PDF
2.28	Advance payment bond in respect of the Advance Payment to be made to Rotary (International) Limited in favour of Interhealth Canada Construction & Services (TCI) dated 11 January 2008 ("Advance Payment Bond")	(1) Rotary (International) Limited (2) Interhealth Canada Construction & Services (TCI) Limited (3) Ulster Bank Limited	PDF
2.28.1	Amendment to the Advance Payment Bond dated 25 January 2008	(1) Rotary (International) Limited (2) Interhealth Canada Construction & Services (TCI) Limited (3) Ulster Bank Limited	PDF

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2.29	Collateral Warranty (and Guarantee) from Oxford Ventures Limited in favour of the Crown (in right of its Government in the Turks and Caicos Islands) dated 11 January 2008	(1) Johnston International Limited (2) The Crown (in right of its Government in the Turks and Caicos Islands) (3) Interhealth Canada Construction & Services (TCI) Limited (4) Oxford Ventures Limited	PDF
2.30	Collateral Warranty from Devereux Architects Limited in favour of the Crown (in right of its Government in the Turks and Caicos Islands) dated 11 January 2008	(1) Devereux Architects Limited (2) The Crown (in right of its Government in the Turks and Caicos Islands) (3) Interhealth Canada Construction & Services (TCI) Limited	PDF
2.31	Collateral Warranty from Civil & Structural Engineering Limited in favour of the Crown (in right of its Government in the Turks and Caicos Islands) dated 11 January 2008	(1) Civil & Structural Engineering Limited (2) The Crown (in right of its Government in the Turks and Caicos Islands) (3) Interhealth Canada Construction & Services (TCI) Limited	PDF
2.32	Collateral Warranty from Rotary (International) Limited in favour of the Crown (in right of its Government in the Turks and Caicos Islands) dated 11 January 2008	(1) Rotary (International) Limited (2) The Crown (in right of its Government in the Turks and Caicos Islands)	PDF
2.33	Direct Agreement from Rotary (International) Limited in favour of Interhealth Canada Construction & Services (TCI) Limited dated 11 January 2008	(1) Rotary (International) Limited (2) Interhealth Canada Construction & Services (TCI) Limited (3) Johnston International Limited	PDF
2.34	Collateral Warranty in respect of the performance of Interhealth Canada	(1) Interhealth Canada Construction & Services (TCI) Limited	PDF

No	Document	Parties	Type
	Constructions & Services (TCI) Limited under the Design & Build Subcontract dated 11 January 2008	(2) The Crown (in right of its Government in the Turks and Caicos Islands) (3) Interhealth Canada Infrastructure (TCI) Limited	
2.35	Collateral Warranty and Guarantee in respect of the performance of Interhealth Canada Constructions & Services (TCI) Limited under the FM Services Subcontract dated 11 January 2008	(1) Interhealth Canada Construction & Services (TCI) Limited (2) The Crown (in right of its Government in the Turks and Caicos Islands) (3) Interhealth Canada Infrastructure (TCI) Limited (4) Interhealth Canada Limited	PDF
2.36	MEP Design & Construction Subcontract dated 11 January 2008 (entitled "RIL Subcontract")	(1) Rotary (International) Limited (2) Johnston International Limited	PDF
2.37	Parent company guarantee given by Rotary Limited in favour of Interhealth Canada Construction & Services (TCI) Limited dated 11 January 2008	(1) Rotary Limited (2) Interhealth Canada Construction & Services (TCI) Limited	PDF
2.38	Parent company guarantee given by Rotary Limited in favour of Johnston International Limited dated 11 January 2008	(1) Rotary Limited (2) Interhealth Canada Construction & Services (TCI) Limited	PDF
2.39	Rotary (International) Limited performance bond in favour of Johnston International Limited dated 11 January 2008	(1) Rotary (International) Limited (2) Johnston International Limited (3) Ulster Bank	PDF

No	Document	Parties	Type
3. Senior Finance Documents and Security Documents			
Senior Finance Documents			
3.1	Credit Agreement dated 11 January 2008	(1) Interhealth Canada Infrastructure (TCI) Limited (2) Interhealth Canada Infrastructure Holdings (TCI) Limited (3) FirstCaribbean International Bank (Bahamas) Limited (4) Export Development Canada (5) HSBC Bank (Panama) S.A. (6) HSBC Bank plc	PDF
3.2	Amendment Agreement to the Credit Agreement dated 21 January 2008	(1) FirstCaribbean International Bank (Bahamas) Limited (2) Interhealth Canada Infrastructure (TCI) Limited (3) Interhealth Canada Infrastructure Holdings (TCI) Limited	PDF
3.3	CPI Hedging Agreement dated 11 January 2008	(1) Interhealth Canada Infrastructure (TCI) Limited (2) HSBC Bank plc	PDF
3.4	Interest Rate Hedging Agreement dated 11 January 2008	(1) Interhealth Canada Infrastructure (TCI) Limited (2) HSBC Bank plc	PDF
3.5	Swap Confirmations (Interest) dated 24 January 2008	(1) Interhealth Canada Infrastructure (TCI) Limited (2) HSBC Bank plc	PDF
3.5.1	Swap Confirmations (CPI) dated 16 January 2008	(1) Interhealth Canada Infrastructure (TCI) Limited (2) HSBC Bank plc	PDF

No	Document	Parties	Type
Security Documents			
3.6	Borrower Debenture dated 11 January 2008 (with treasury receipt vouchers attached)	(1) Interhealth Canada Infrastructure (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited	PDF
3.7	Collateral Charge dated 11 January 2008 (with treasury receipt vouchers attached)	(1) Interhealth Canada Infrastructure (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited	PDF
3.8	Collateral Deed of Share Pledge dated 11 January 2008	(1) FirstCaribbean International Bank (Bahamas) Limited (2) Interhealth Canada Infrastructure Holdings (TCI) Limited (3) Interhealth Canada Infrastructure (TCI) Limited	PDF
3.9	Security Trust Deed dated 11 January 2008	(1) Interhealth Canada Infrastructure (TCI) Limited (2) Interhealth Canada Infrastructure Holdings (TCI) Limited (3) FirstCaribbean International Bank (Bahamas) Limited (4) HSBC Infrastructure Fund Management Limited (5) HSBC Bank plc (6) HSBC Bank (Panama) SA (7) Export Development Canada	PDF
3.10	Letters of Credit dated 11 January 2008	HSBC Bank Plc	PDF

No	Document	Parties	Type
3.11	Intercreditor Deed dated 11 January 2008	<ul style="list-style-type: none"> (1) Interhealth Canada Infrastructure (TCI) Limited (2) Interhealth Canada Infrastructure Holdings (TCI) Limited (3) Interhealth Canada Limited (4) HSBC Infrastructure Fund Management Limited (Subordinated Lender) (5) Interhealth Canada Global Facilities Limited (6) FirstCaribbean International Bank (Bahamas) Limited (7) HSBC Bank plc (8) HSBC Bank (Panama) SA (9) Export Development Canada 	PDF
3.12	Funders' Direct Agreement dated 11 January 2008	<ul style="list-style-type: none"> (1) The Crown (in right of its Government in the Turks and Caicos Islands) (2) Interhealth Canada Infrastructure (TCI) Limited (3) Interhealth Canada Clinical Services (TCI) Limited (4) FirstCaribbean International Bank (Bahamas) Limited 	PDF

No	Document	Parties	Type
3.13	Subcontractor's Construction Direct Agreement dated 11 January 2008	(1) Interhealth Canada Construction & Services (TCI) Limited (2) Interhealth Canada Limited (3) Interhealth Canada Infrastructure (TCI) Limited (4) FirstCaribbean International Bank (Bahamas) Limited	PDF
3.14	Subcontractor's FM Contract Direct Agreement dated 11 January 2008	(1) Interhealth Canada Construction & Services (TCI) Limited (2) Interhealth Canada Limited (3) Interhealth Canada Infrastructure (TCI) Limited (4) FirstCaribbean International Bank (Bahamas) Limited	PDF
3.15	Construction Sub-Contractor Collateral Warranty dated 11 January 2008	(1) Johnston International Limited (2) FirstCaribbean International Bank (Bahamas) Limited (3) Interhealth Canada Construction & Services (TCI) Limited	PDF
3.16	FM Services Provider Collateral Warranty dated 11 January 2008	(1) Interhealth Canada Construction & Services (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited (3) Interhealth Canada Infrastructure (TCI) Limited	PDF
3.17	M&E Contractor Collateral Warranty dated 11 January 2008	(1) Rotary (International) Limited (2) FirstCaribbean International Bank (Bahamas) Limited (3) Johnston International Limited	PDF

No	Document	Parties	Type
3.18	Design Consultants' Collateral Warranty from Devereux Architects Limited dated 11 January 2008	(1) Devereux Architects Limited (2) FirstCaribbean International Bank (Bahamas) Limited (3) Interhealth Canada Construction & Services (TCI) Limited	PDF
3.19	Design Consultants' Collateral Warranty from Civil & Structural Engineering Limited dated 11 January 2008	(1) Civil & Structural Engineering Limited (2) FirstCaribbean International Bank (Bahamas) Limited (3) Interhealth Canada Construction & Services (TCI) Limited	PDF
3.20	Construction Contractor Collateral Deed of Charge #1 (US\$235,000,000) (in favour of FCIB) dated 11 January 2008	(1) Interhealth Canada Construction & Services (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited (3) Interhealth Canada Infrastructure (TCI) Limited	PDF
3.21	Mezzanine and Subordinated Loan Stock Security Agreement dated 11 January 2008	(1) HSBC Infrastructure Fund Management Limited (2) FirstCaribbean International Bank (Bahamas) Limited	PDF
3.22	Bond and Guarantee Security Agreement dated 11 January 2008 (granted by Interhealth Canada Infrastructure (TCI) Limited in favour FirstCaribbean International Bank (Bahamas) Limited).	(1) Interhealth Canada Infrastructure (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited	PDF
Notices of Assignment			
3.23	All notices of assignment pursuant to the terms of the Security Documents	Miscellaneous	PDF
4. Equity and Subordinated Debt Documents			

No	Document	Parties	Type
4.1	Subscription Agreement dated 11 January 2008	(1) Interhealth Canada Infrastructure (TCI) Limited (2) Interhealth Canada Infrastructure Holdings (TCI) Limited (3) HSBC Infrastructure Fund Management Limited (Subordinated Lender) (4) Interhealth Canada Global Facilities Limited (5) FirstCaribbean International Bank (Bahamas) Limited	PDF
4.2	Shareholders' Agreement dated 11 January 2008	(1) Interhealth Canada Global Facilities Limited (2) HSBC Infrastructure Fund Management Limited (Subordinated Lender) (3) Interhealth Canada Infrastructure Holdings (TCI) Limited (4) Interhealth Canada Infrastructure (TCI) Limited	PDF
4.3	Borrower Loan Stock Instrument	Interhealth Canada Infrastructure (TCI) Limited	PDF
4.4	Mezzanine Loan Stock Instrument	Interhealth Canada Infrastructure (TCI) Limited	PDF
4.5	Evidence that Interhealth Canada Infrastructure Holdings (TCI) Limited has subscribed for US\$ 5,000,000 ordinary shares of \$1 each in the Interhealth Canada Infrastructure (TCI) Limited, being: (1) Register of Members of	N/A	PDF

No	Document	Parties	Type
	Interhealth Canada Infrastructure (TCI) Limited; and (2) Share certificates.		
4.6	Evidence that HSBC Infrastructure Fund Management Limited (Subordinated Lender) and Interhealth Canada Global Facilities Limited have subscribed for 5,000,000 shares in Interhealth Canada Infrastructure Holdings (TCI) Limited, being: (1) Register of Members of Interhealth Canada Infrastructure Holdings (TCI) Limited; and (2) Share certificates	N/A	PDF
4.7	Share certificates in respect of 100% of the issued and voting share capital of Interhealth Canada Infrastructure (TCI) Limited and any other documents of title relating to Derivative Assets together with: <ul style="list-style-type: none"> • Blank executed share transfer form • Undated resignation letters from each director of Interhealth Canada Infrastructure (TCI) Limited • Undated resolution of the directors of Interhealth Canada Infrastructure (TCI) Limited approving 	(1) Interhealth Canada Infrastructure (TCI) Limited (2) Interhealth Canada Infrastructure Holdings (TCI) Limited	PDF

No	Document	Parties	Type
	<p>the share transfer to the Security Trustee or its nominee</p> <ul style="list-style-type: none"> • undated resolutions of the directors of Interhealth Canada Infrastructure (TCI) Limited appointing new directors and accepting resignations of the existing directors • Dated resolution of directors of Interhealth Canada Infrastructure (TCI) Limited approving share transfer • written undertaking by Interhealth Canada Infrastructure (Holdings) TCI Limited and Interhealth Canada Infrastructure (TCI) Limited 		
5. Corporate Documents / Certificate of the Cabinet Clerk			
Director's Certificates addressed to FirstCaribbean International Bank (Bahamas) Limited			
5.1	Certificate signed by a director of Interhealth Canada Infrastructure (TCI) Limited (Borrower) addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of the Borrower copies of:	N/A	PDF

No	Document	Parties	Type
	<ul style="list-style-type: none"> • constitutional documents; • board resolutions dated 19 December 2007; • list of names and specimen signatures of authorised persons; • up to date extract of the Borrower's register of members; • pro forma quarterly management accounts; • pro forma projected opening balance sheet; • Business Licences for the Borrower and Interhealth Canada Construction & Services (TCI) Limited; • Planning Permissions; and • Developmnt Order. 		
5.2	<p>Certificate signed by a director of Interhealth Canada Infrastructure Holdings (TCI) Limited (Infra HoldCo) addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of Infra HoldCo copies of:</p> <ul style="list-style-type: none"> • Constitutional documents; • Board resolutions dated 19 	N/A	PDF

No	Document	Parties	Type
	<p>December 2007;</p> <ul style="list-style-type: none"> • List of names and specimen signatures of authorised persons; • Up to date extract of the Infra HoldCo's register of members; • Pro forma quarterly management accounts; • Pro forma projected opening balance sheet 		
5.3	<p>Certificate signed by a director of Interhealth Canada Global Facilities Limited (Global Facilities) addressed to First Caribbean International Bank (Bahamas) Limited attaching in respect of Global Facilities copies of:</p> <ul style="list-style-type: none"> • Constitutional documents; • Board resolutions dated 14 December 2007; • List of names and specimen signatures of authorised persons; • Up to date extract of the Global Facilities' register of members; • Pro forma quarterly management accounts; 	N/A	PDF

No	Document	Parties	Type
	<ul style="list-style-type: none"> • Pro forma projected opening balance sheet. 		
5.4	<p>Certificate signed by a director of HSBC Infrastructure Fund Management Limited (HIFML) addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of HIFML copies of:</p> <ul style="list-style-type: none"> • Constitutional documents; • Board resolutions dated 19 December 2007; • List of names and specimen signatures of authorised persons. 	N/A	PDF
5.5	<p>Certificate signed by a director of Interhealth Canada Construction & Services (TCI) Limited (C&S Co) addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of C&S Co copies of:</p> <ul style="list-style-type: none"> • Constitutional documents; • Board resolutions dated 19 December 2007; • List of names and specimen signatures of authorised persons; • Pro forma projected opening balance sheet; 	N/A	PDF

No	Document	Parties	Type
	<ul style="list-style-type: none"> • Business Licence. 		
5.6	<p>Certificate signed by a director of Interhealth Canada Limited (ICL) addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of ICL copies of:</p> <ul style="list-style-type: none"> • constitutional documents; • board resolutions dated 14 December 2007; • list of names and specimen signatures of authorised persons; • last three years of audited financial statements of ICL. 		PDF
5.7	<p>Certificate signed by a director of Johnston International Limited (JIL) addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of JIL copies of:</p> <ul style="list-style-type: none"> • board resolutions dated 13 December 2007; • constitutional documents; • list of names and specimen signatures of authorised persons. 		PDF
5.8	<p>Certificate signed by a director of Oxford Ventures Limited (Oxford)</p>		PDF

No	Document	Parties	Type
	<p>addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of Oxford copies of:</p> <ul style="list-style-type: none"> • board resolutions dated 13 December 2007; • constitutional documents; • list of names and specimen signatures of authorised persons. 		
5.9	<p>Certificate signed by a director of Interhealth Canada Clinical Services (TCI) Limited (ClinCo) addressed to FirstCaribbean International Bank (Bahamas) Limited attaching in respect of ClinCo copies of:</p> <ul style="list-style-type: none"> • Constitutional documents; • Board resolutions dated 19 December 2007; • List of names and specimen signatures of authorised persons; • Pro forma quarterly management accounts; • Pro forma projected opening balance sheet. 		PDF
5.10	<p>Copies of the following documents (as certified by a director of Devereux Architects Limited (Devereux)) in respect of</p>		PDF

No	Document	Parties	Type
	Devereux: <ul style="list-style-type: none"> • Constitutional documents; • Board resolutions dated 23 November 2007; • List of names and specimen signatures of authorised persons. 		
5.11	Copies of the following documents (as certified by a director of Civil & Structural Engineering Limited (CSE)) in respect of CSE: <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents of CSE; • List of names and specimen signatures of authorised persons. 		PDF
5.12	Copies of the following documents (as certified by a director of Rotary (International) Limited (Rotary)) in respect of Rotary: <ul style="list-style-type: none"> • Board resolutions dated 17 December 2007; • Constitutional documents of Rotary; • List of names and specimen signatures of authorised persons. 		PDF

No	Document	Parties	Type
Director's Certificates addressed to the Turks and Caicos Islands Government			
5.13	<p>Certificate signed by a director of Interhealth Canada Infrastructure (TCI) Limited (InfraCo) addressed to Turks and Caicos Islands Government attaching in respect of InfraCo copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		PDF
5.14	<p>Certificate signed by a director of Interhealth Canada Clinical Services (TCI) Limited (ClinCo) addressed to Turks and Caicos Islands Government attaching in respect of ClinCo copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		PDF
5.15	<p>Certificate signed by a director of Interhealth Canada Infrastructure Holdings (TCI) Limited (Infra HoldCo) addressed to Turks and Caicos Islands Government attaching</p>		PDF

No	Document	Parties	Type
	<p>in respect of Infra HoldCo copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		
5.16	<p>Certificate signed by a director of Interhealth Canada Infrastructure (TCI) Limited (InfraCo) addressed to Turks and Caicos Islands Government attaching in respect of InfraCo copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		PDF
5.17	<p>Certificate signed by a director of Interhealth Canada Holdings (TCI) Limited (HoldCo) addressed to Turks and Caicos Islands Government attaching in respect of HoldCo copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents; • List of names and 		PDF

No	Document	Parties	Type
	specimen signatures of authorised persons.		
5.18	<p>Certificate signed by a director of Interhealth Canada (TCI) Limited addressed to Turks and Caicos Islands Government attaching in respect of Interhealth Canada (TCI) Limited copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		PDF
5.19	<p>Certificate signed by a director of Interhealth Canada Construction & Services (TCI) Limited (C&S Co) addressed to Turks and Caicos Islands Government attaching in respect of C&S Co copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 19 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		PDF
5.20	<p>Certificate signed by a director of Interhealth Canada Limited (ICL) addressed to Turks and Caicos Islands Government attaching in respect of ICL copies of:</p>		PDF

No	Document	Parties	Type
	<ul style="list-style-type: none"> • Board resolutions dated 14 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		
5.21	<p>Certificate signed by a director of Interhealth Canada Global Services Limited (Global Services) addressed to Turks and Caicos Islands Government attaching in respect of Global Services copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 14 December 2007; • Constitutional documents; • List of names and specimen signatures of authorised persons. 		PDF
5.22	<p>Certificate signed by a director of Interhealth Canada Global Facilities Limited (Global Facilities) addressed to Turks and Caicos Islands Government attaching in respect of Global Facilities copies of:</p> <ul style="list-style-type: none"> • Board resolutions dated 14 December 2007; • Constitutional documents; • List of names and specimen signatures of 		PDF

No	Document	Parties	Type
	authorised persons.		
Certificate of the Clerk to the Cabinet			
5.23	Certificate of the clerk to the Cabinet of the Authority (signed by the Cabinet Secretary) on behalf of the Authority as regards evidence of the capacity of the Authority dated 23 November 2007	The Crown (in right of its Government in the Turks and Caicos Islands)	PDF
6. Side Letters			
6.1	Windstorm Side Letter dated 11 January 2008	(1) The Crown (in right of its Government in the Turks and Caicos Islands) (2) Interhealth Canada Infrastructure (TCI) Limited	PDF
6.2	Design approval letter from the Crown (in right of its Government in the Turks and Caicos Islands) to each of Interhealth Canada Infrastructure (TCI) Limited and Interhealth Canada Clinical Services (TCI) Limited pursuant to clause 6.5B of the Project Agreement dated 11 January 2008	(1) The Crown (in right of its Government in the Turks and Caicos Islands) (2) Interhealth Canada Infrastructure (TCI) Limited (3) Interhealth Canada Clinical Services (TCI) Limited	PDF
6.3	Letter from the Crown (in right of its Government in the Turks and Caicos Islands) addressed to each of Interhealth Canada Clinical Services (TCI) Limited and Interhealth Canada Infrastructure (TCI) Limited that all relevant works in relation to the removal of certain ruins from the Providenciales Site have been completed dated 11 January 2008	(1) The Crown (in right of its Government in the Turks and Caicos Islands) (2) Interhealth Canada Infrastructure (TCI) Limited (3) Interhealth Canada Clinical Services (TCI) Limited	PDF

No	Document	Parties	Type
6.4	Letter from the Crown (in right of its Government in the Turks and Caicos Islands) addressed to each of Interhealth Canada Clinical Services (TCI) Limited and Interhealth Canada Infrastructure (TCI) Limited provided pursuant to clause 8.1 of the Project Agreement dated 11 January 2008	(1) The Crown (in right of its Government in the Turks and Caicos Islands) (2) Interhealth Canada Infrastructure (TCI) Limited (3) Interhealth Canada Clinical Services (TCI) Limited	PDF
6.5	Letter from the Crown (in right of its Government in the Turks and Caicos Islands) addressed to Interhealth Canada Clinical Services (TCI) Limited provided pursuant to clause 19.4.5 of the Project Agreement dated 11 January 2008	(1) The Crown (in right of its Government in the Turks and Caicos Islands) (2) Interhealth Canada Clinical Services (TCI) Limited	PDF
7. Legal Opinions			
7.1	Legal opinion of the Attorney General of the Turks and Caicos Islands dated 11 January 2008	Attorney General of the Turks and Caicos Islands	PDF
7.2	Legal opinion of Misick & Stanbrook addressed to FirstCaribbean International Bank (Bahamas) Limited dated 11 January 2008	Misick & Stanbrook	PDF
7.3	Legal opinion of Misick & Stanbrook addressed to the Crown (in right of its Government in the Turks and Caicos Islands) dated 11 January 2008	Misick & Stanbrook	PDF
7.4	Legal opinion of Misick & Stanbrook addressed to the HSBC Infrastructure Fund Management Limited dated 11 January 2008	Misick & Stanbrook	PDF

No	Document	Parties	Type
7.5	Legal opinion of Chancery Chambers dated 11 January 2008 addressed to FirstCaribbean International Bank (Bahamas) Limited	Chancery Chambers	PDF
7.6	Legal opinion of Cassels Brock addressed to FirstCaribbean International Bank (Bahamas) Limited, HSBC Bank (Panama) S.A., HSBC Bank plc and Export Development Canada dated 11 January 2008	Cassels Brock	PDF
7.7	Legal opinion of Cassels Brock addressed to the Crown (in right of its Government in the Turks and Caicos Islands) dated 11 January 2008	Cassels Brock	PDF
7.8	Legal opinion of Blakes addressed to FirstCaribbean International Bank (Bahamas) Limited dated 11 January 2008	Blakes	PDF
7.9	Legal opinion of Miller Simons O'Sullivan addressed to FirstCaribbean International Bank (Bahamas) Limited dated 11 January 2008	Miller Simons O'Sullivan	PDF
7.10	Legal opinion of Lovells LLP dated 11 January 2008 addressed to FirstCaribbean International Bank (Bahamas) Limited and each Senior Finance Party	Lovells LLP	PDF
7.11	Legal opinion of Berwin Leighton Paisner LLP addressed to FirstCaribbean International Bank	Berwin Leighton Paisner LLP	PDF

No	Document	Parties	Type
	(Bahamas) Limited dated 11 January 2008		
8. Licences, Planning, Insurances Reports, Engagement Letters, Structure Diagram			
8.1	Business Licenses for Interhealth Canada Infrastructure (TCI) Limited and Interhealth Canada Construction & Services (TCI) Limited	(1) Interhealth Canada Infrastructure (TCI) Limited (2) Interhealth Canada Construction & Services (TCI) Limited	PDF
8.2	(1) Building Permit and (2) Planning Permissions (various) in respect of the Grand Turk Site	N/A	PDF
8.3	(1) Building Permit and (2) Planning Permissions (various) in respect of the Providenciales Site	N/A	PDF
8.4	Letter of undertaking from the brokers addressed to FirstCaribbean International Bank (Bahamas) Limited (including Cover Notes and Form of Notices of Assignment) dated 11 January 2008	Marsh	PDF
8.5	Letter of undertaking from the brokers addressed to the Crown (in right of its Government in the Turks and Caicos Islands) (including Cover Notes) dated 11 January 2008	Marsh	PDF
8.6	Misick & Stanbrook Legal Due Diligence Report dated 11 January 2008	Misick & Stanbrook	PDF
8.7	Miller Simons O'Sullivan Legal Due Diligence Report dated 11 January 2008	Miller Simons O'Sullivan	PDF
8.8.1	Certificate of Title from Misick & Stanbrook dated 11 January 2008	Misick & Stanbrook	PDF

No	Document	Parties	Type
	relating to the Grand Turk Site		
8.8.2	Certificate of Title from Misick & Stanbrook dated 11 January 2008 relating to the Providenciales Site	Misick & Stanbrook	PDF
8.9	Contractual Structure Diagram		PDF
9. Project Accounts			
9.1	Letter from FirstCaribbean International (Bahamas) Limited dated 11 January 2008 confirming that each of the Project Accounts have been opened with FirstCaribbean International Bank (Bahamas) Limited	(1) Interhealth Canada Infrastructure (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited	PDF
9.2	Letter from the Account Bank dated 11 January 2008 confirming a Joint Insurance Proceeds Account (InfraCo) has been opened with FirstCaribbean International Bank (Bahamas) Limited	(1) Interhealth Canada Infrastructure (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited	PDF
9.3	Letter from FirstCaribbean International Bank (Bahamas) Limited dated 11 January 2008 confirming that the Construction Contractor Blocked Account has been opened with FirstCaribbean International Bank (Bahamas) Limited	(1) Interhealth Canada Infrastructure (TCI) Limited (2) FirstCaribbean International Bank (Bahamas) Limited (3) Interhealth Canada Construction & Services (TCI) Limited	PDF
9.4	Pro forma withdrawal notice in respect of the Proceeds Account	Interhealth Canada Infrastructure (TCI) Limited	PDF